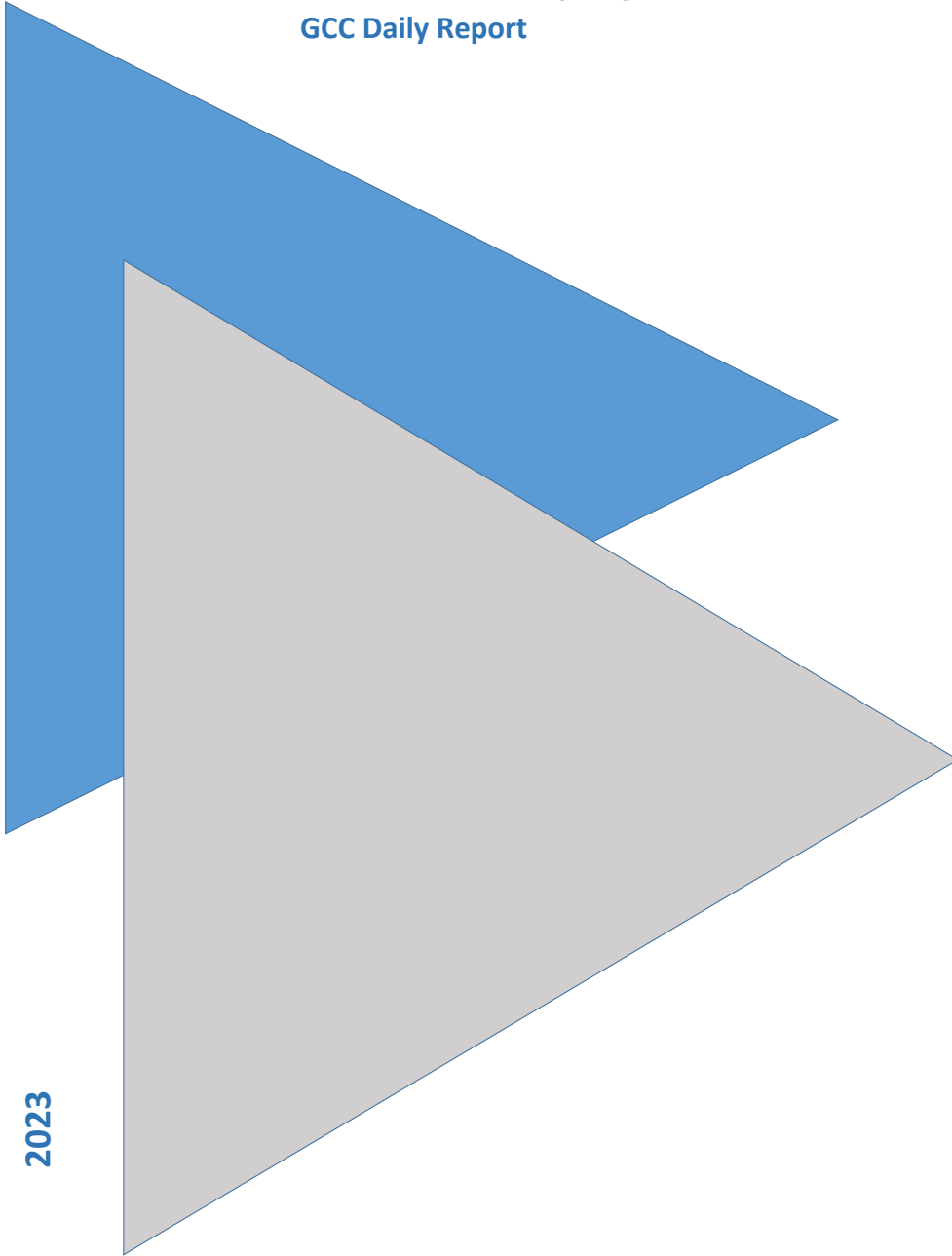
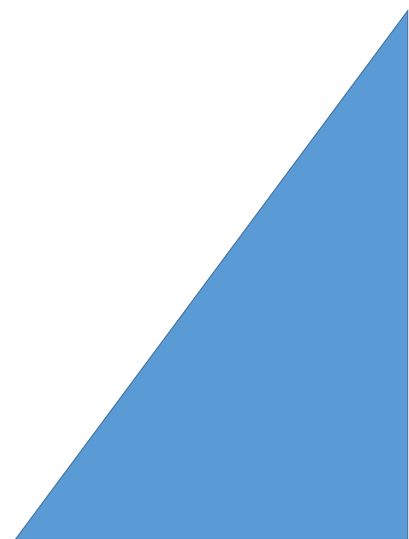


Financial Services Company
GCC Daily Report



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FSC Daily Report

21/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,121.79	(1.0)	19.9	20.1	20.3	3.1	2.7	1.98%
MSCI Emerging Markets Index	997.46	(0.1)	4.3	15.0	14.8	1.6	1.6	2.84%
MSCI FM FRONTIER MARKETS	500.93	0.4	6.1	11.5	12.9	1.5	1.8	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	521.27	0.7	(6.7)	10.8	14.5	1.5	1.7	3.78%
Muscat Stock Exchange MSX 30 Index	4,561.64	(0.7)	(6.1)	14.1	11.6	0.9	0.8	4.84%
Tadawul All Share Index	11,621.41	(0.7)	10.9	19.8	21.9	2.3	2.2	2.97%
Dubai Financial Market General Index	4,002.13	(0.3)	20.0	9.0	12.3	1.3	1.0	4.47%
FTSE ADX GENERAL INDEX	9,466.17	(0.2)	(7.3)	26.9	20.3	3.0	2.1	1.66%
Qatar Exchange Index	10,285.30	0.8	(3.7)	12.2	12.8	1.3	1.5	4.73%
Bahrain Bourse All Share Index	1,917.93	(0.0)	1.2	6.8	11.8	0.7	1.0	8.73%
Boursa Kuwait All Share Price Return Ir	6,830.82	0.2	(6.3)	14.4	20.2	1.5	1.5	4.11%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	514.91	0.1	1.8	16.2	16.6	1.6	1.7	2.93%
MSCI AC Asia Ex. Japan Index	623.13	0.0	0.6	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	33,140.47	(1.6)	27.0	27.7	24.5	1.9	1.8	1.84%
S&P/ASX 200	7,504.12	(0.4)	6.6	16.7	19.0	2.2	2.1	4.00%
Hang Seng Index	16,621.13	0.0	(16.0)	9.2	11.3	1.0	1.1	4.17%
NSE Nifty 50 Index	21,255.05	0.5	17.4	24.4	24.7	3.0	2.9	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.21	0.2	12.4	13.6	16.5	1.8	1.7	3.31%
MSCI Emerging Markets Europe Index	118.66	(0.2)	26.7	6.1	7.0	1.3	0.9	3.49%
FTSE 100 Index	7,688.58	(0.4)	3.2	11.3	14.4	1.7	1.6	3.93%
Deutsche Boerse AG German Stock Inc	16,646.63	(0.5)	19.6	14.6	15.9	1.4	1.6	3.19%
CAC 40 Index	7,550.28	(0.4)	16.6	13.3	16.8	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,671.57	(1.5)	22.5	23.2	22.3	4.3	3.8	1.54%
S&P 500 INDEX	4,698.35	(1.5)	22.4	22.6	22.1	4.4	4.0	1.49%
Dow Jones Industrial Average	37,082.00	(1.3)	11.9	21.8	19.5	4.8	4.4	1.98%
NASDAQ Composite Index	14,777.94	(1.5)	41.2	37.8	36.7	5.9	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	545.82	-0.1	-10.5	-34%	139%
Gold Spot \$/Oz	2,035.32	0.2	11.6	-2%	94%
BRENT CRUDE FUTR Feb24	79.78	0.1	-1.2	-17%	82%
Generic 1st'OQA' Future	78.93	0.1	0.0	-37%	328%
LME COPPER 3MO (\$)	8,582.50	-0.1	2.5	-20%	98%
SILVER SPOT \$/OZ	24.23	0.3	1.1	-17%	102%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,561.64							
Change	-31.01	-0.68%						
Previous Close	4,592.64		Financial Sector	7,391.34	7,434.48	-0.58%	-2.54%	-6.48%
Open	4,592.57		Industry Sector	5,337.54	5,360.18	-0.42%	-0.33%	-16.96%
Day's High	4,593.78		Services Sector	1,561.71	1,564.55	-0.18%	-2.04%	-3.40%
Day's Low	4,546.84		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-6.09%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,621.41		Tadawul Banks	11,807.43	11,943.45	-1.14%	0.98%	7.41%
Change	-81.49	-0.70%	Tadawul Energy	6,196.86	6,223.68	-0.43%	0.30%	-0.45%
Previous Close	11,702.90		Tadawul Utilities	9,675.18	9,729.92	-0.56%	-0.59%	8.28%
Open	11,660.13		Tadawul Telecom	7,495.44	7,549.55	-0.72%	0.20%	2.05%
Day's High	11,667.81		Tadawul Insurance	8,291.42	8,350.41	-0.71%	-0.22%	3.62%
Day's Low	11,593.98		Tadawul Retailing	8,188.93	8,172.24	0.20%	4.42%	7.64%
YTD Change	10.91%		Tadawul Food & Beverages	5,589.83	5,629.70	-0.71%	0.87%	2.02%
Volume Mn	212,689.96		Tadawul Media	22,370.25	22,494.75	-0.55%	-2.61%	3.26%
Value Traded Mn	5,657.89		Tadawul Materials	6,060.20	6,080.88	-0.34%	1.72%	1.31%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	9,488.67	9,670.99	-1.89%	3.27%	10.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PARTS CENTER CO	65	8.15%	OBEIKAN GLASS COMPANY	53.50	-5.64%	SAUDI ARABIAN OIL (32.95	7754.62
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	SAUDI ARABIAN COOP INS CO	14.18	-4.83%	BATIC INVESTMENTS	2.15	4744.87
ADVANCE INTERNATIONAL COMMUN	3.7	6.94%	MATAAM BAYT ALSHATIRA LILWAJ	9.25	-4.44%	SAUDI REAL ESTATE (14.74	4720.51
SAUDI REAL ESTATE CO	14.74	6.35%	NATIONAL MEDICAL CARE CO	157.80	-3.55%	TOURISM ENTERPRIS	0.61	4222.40
GROUP FIVE PIPE SAUDI LTD	31.95	4.07%	RAOOM TRADING CO	113.80	-2.90%	ELECTRICAL INDUSTR	2.87	2804.15

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,002.13							
Change	-12.15	-0.30%						
Previous Close	4,014.28		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,013.76		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,019.09		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,998.66		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.20		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	58,114.09		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	182.39		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.445	6.71%	COMMERCIAL BANK OF DUBAI	5	-2.91%	EMAAR PROPERTIES I	7.72	4,956.90
DUBAI ISLAMIC INSURANCE CO	0.438	1.39%	AL SALAM BANK SUDAN	1	-2.91%	UNION PROPERTIES F	0.28	2,989.29
GULF NAVIGATION HOLDING PJSC	7.11	1.28%	SHUAA CAPITAL PSC	0.211	-2.77%	DUBAI ELECTRICITY &	2.45	2,518.33
TABREED	3.55	0.57%	TAKAFUL EMARAT INSURANCE	0.4	-2.44%	AL FIRDOUS HOLDING	0.45	2,501.35
DUBAI ELECTRICITY & WATER AU	2.45	0.41%	NATIONAL CEMENT CO	2.4	-2.04%	GULF NAVIGATION H	7.11	2,255.88

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,466.17							
Change	-15.91	-0.17%						
Previous Close	9,482.08		Financial	16,304.00	16,297.47	0.04%	0.22%	-0.27%
Open	9,482.08		Telecommunication	4,741.49	4,725.40	0.34%	-1.93%	-1.24%
			Consumer Services	10,243.71	10,304.68	-0.59%	-1.47%	-3.28%
Day's High	9,486.47		Basic Material	4,860.90	4,900.60	-0.81%	-0.81%	-4.70%
Day's Low	9,457.37		Industrials	3,309.31	3,348.49	-1.17%	-1.97%	0.46%
YTD Change	-7.30%		Utilities	12,725.89	12,884.47	-1.23%	-0.62%	-1.23%
			Energy	1,983.36	1,996.67	-0.67%	-1.22%	-5.72%
Volume Mn	177,168.30		Health Care	3,880.70	3,924.90	-1.13%	1.31%	-4.30%
Value Traded Mn	969.85		Real Estate	8,018.32	8,158.95	-1.72%	-1.47%	-6.66%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF MEDICAL PROJECTS	1.93	8.43%	RAS AL KHAIMA POULTRY	1.31	-9.66%	MULTIPLY GROUP	3.21	14640.19
PALMS SPORTS P.J.S.C	13	8.33%	GULF CEMENT CO	0.465	-7.00%	EMIRATES TELECOM I	19.10	11401.47
HAYAH INSURANCE CO PJSC	1.24	3.33%	EMIRATES DRIVING COMPANY	38.98	-2.99%	RAK PROPERTIES	1.12	11337.81
Q HOLDING PJSC	3.2	1.91%	SUDATEL TELECOM GROUP LTD	0.26	-2.26%	INTL HOLDING CO PJ	399.50	9849.38
ESG EMIRATES STALLIONS GROU	5.74	1.77%	EASY LEASE MOTOR CYCLE PRJSC	30.22	-2.20%	ALDAR PROPERTIES P	5.24	7353.97

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,285.30							
Change	80.80	0.79%	Total Return	22,073.69	21,900.28	0.79%	3.60%	2.43%
Previous Close	10204.5		Rayan Islamic	4,539.91	4,517.06	0.51%	2.79%	1.90%
Open	10204.5		All Share	3,454.90	3,428.61	0.77%	3.39%	2.04%
Day's High	10285.3		Banks & Finance	4,338.91	4,287.37	1.20%	4.47%	2.78%
Day's Low	10163.9		Industrials	3,939.03	3,935.50	0.09%	2.22%	1.14%
YTD Change	-0.03705345		Transportation	4,218.89	4,162.02	1.37%	2.52%	3.88%
Volume Mn	151.974		Real Estate	1,452.01	1,452.77	-0.05%	1.69%	2.10%
Value Traded Mn	433.586		Insurance	2,445.49	2,446.50	-0.04%	0.72%	-0.77%
Traded / Listed Stocks	20	51	Telecommunications	1,575.29	1,575.41	-0.01%	4.11%	0.66%
			Consumer Goods	7,314.40	7,289.02	0.35%	1.67%	-0.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ALUMINUM MANUFACTURING	1.34	3.40%	QATAR & OMAN INVESTMENT CO	0.90	-1.85%	EZDAN HOLDING GR	0.85	17600.50
QATAR GAS TRANSPORT(NAKILAT)	3.39	2.73%	GULF INTERNATIONAL SERVICES	2.73	-1.55%	QATAR ALUMINUM M	1.34	17035.50
QATAR GERMAN CO FOR MEDICAL	1.57	1.95%	AL KHALEEJ TAKAFUL GROUP	2.96	-1.14%	MESAIEED PETROCHE	1.63	12194.84
DLALA HOLDING	1.34	1.75%	QATAR ISLAMIC INSURANCE GROU	8.75	-0.87%	QATAR GAS TRANSPC	3.39	10661.45
QATAR ISLAMIC BANK	20.23	1.66%	MEDICARE GROUP	5.45	-0.84%	MAZAYA REAL ESTAT	0.72	10332.22

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,917.93							
Change	0.00	0.00%	MSCI Bahrain	139.99	139.62	0.26%	0.28%	-0.45%
Previous Close	1,917.93		MSCI Bahrain Domestic Islamic	51.00	50.96	0.09%	-0.01%	-1.15%
Open	1,917.93		MSCI Bahrain Net TR USD	363.11	362.20	0.25%	0.27%	-0.46%
Day's High	1919.020							
Day's Low	1914.640							
YTD Change	1.20%							
Volume Mn	2,170.43							
Value Traded Mn	0.825							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CINEMA CO	0.24	0.84%	ESKAN BANK REALTY INCOME TR	0.06	-1.64%	NATIONAL BANK OF E	0.60	559.09
AL SALAM BANK BSC	0.20	0.51%	ALUMINIUM BAHRAIN BSC	1.01	-0.30%	AL SALAM BANK BSC	0.20	555.60
-	-	-	-	-	-	ITHMAAR HOLDING E	0.04	442.00
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.01	330.30
-	-	-	-	-	-	ESTERAD INVESTMEN	0.16	164.96

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,830.82							
Change	10.81	0.16%	Industrials	902.97	903.83	-0.10%	-0.37%	-16.30%
Previous Close	6,820.01		Banks	1,661.54	1,659.66	0.11%	4.08%	-7.38%
Open	6,820.74		Consumer Service	650.05	601.32	8.10%	8.02%	35.44%
			Technology	565.27	553.63	2.10%	-7.28%	-18.81%
Day's High	6,831.58		Real Estate	1,189.17	1,191.75	-0.22%	-0.63%	-1.62%
Day's Low	6,805.33		Financial Services	1,214.45	1,215.56	-0.09%	0.96%	-3.40%
YTD Change	-6.33%		Telecom	1,090.87	1,082.03	0.82%	0.19%	-7.67%
			Health Care	482.45	482.45	0.00%	0.06%	4.46%
Volume Mn	0.13		Insurance	2,294.33	2,261.58	1.45%	4.27%	47.94%
Value Traded Mn	36.28		Basic Materials	742.58	747.31	-0.63%	-7.98%	-14.16%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT BUSINESS TOWN REAL ES	68.30	19.20%	KUWAIT NATIONAL CINEMA CO	1178.00	-5.76%	AAYAN LEASING & IN	170.00	9955.69
FIRST INVESTMENT CO KSCC	39.50	16.86%	AL MADAR INVESTMENT CO	73.70	-4.90%	GULF BANK	280.00	9135.67
COMMERCIAL BANK OF KUWAIT	545.00	9.00%	HEAVY ENGINEERING AND SHIP B	815.00	-3.66%	KUWAIT REAL ESTATI	192.00	7774.57
MEZZAN HOLDING CO KSCC	564.00	8.46%	UNICAP INVESTMENT AND FINANC	55.40	-2.81%	ARZAN FINANCIAL GF	196.00	6646.58
EKTITAB HOLDING CO SAK	17.90	5.29%	SOKOUK HOLDING CO SAK	51.60	-2.64%	KUWAIT FINANCE HO	726.00	6249.33

Source: FSC